IAAPA RIDE SAFETY REPORT - NORTH AMERICA - 2019

Prepared for International Association of Amusement Parks and Attractions Orlando, FL

by

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October 2020

Preface

This report presents the results of work done by the National Safety Council (NSC), Research Group, under contract to the International Association of Amusement Parks and Attractions. It includes estimates by NSC for calendar years 2003 through 2019.

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Introduction

Since 2001 the International Association of Amusement Parks and Attractions (IAAPA) has sponsored an annual survey to collect and analyze ride, attendance, and patron injury data from facilities that operate fixed-site amusement rides. The IAAPA survey was originally undertaken to gain perspective on fixed-site amusement ride injuries in the United States. Beginning with the 2016 data year, IAAPA members in Canada were also asked to complete the ride injury survey. Because of the relatively small number of amusement facilities with fixed-site rides in Canada and their high percentage of IAAPA membership, this change effectively expanded the coverage of the data collection from the United States to all of North America. The surveys include amusement and theme parks, tourist attractions, and family entertainment centers. The results of these surveys are presented below.

2019 Results

A total of 436 U.S. and Canadian fixed-site amusement facilities were invited to participate in the 2019 survey of patron injuries. This total was comprised of 287 IAAPA members and 149 non-members. All facilities received an initial survey packet and a follow-up postcard via mail, while non-respondents received an additional follow-up postcard and contact via email. In addition, IAAPA member facilities received follow-up calls from IAAPA staff or board members urging participation. Respondents had the option of completing the ride injury survey online or returning the completed paper version of the survey form. Facilities were asked to report attendance and ridership as well as the number of patron injuries. This survey process resulted in a total of 149 parks providing attendance-based data and 131 parks providing ridership-based data. Of these, 118 parks provided both attendance and ridership data. Compared to 2018, participation decreased 4% among parks providing attendance data and 13% among parks providing ridership data (see "Survey Response" and "2003-2019 Methodology" in this report for more details). Parks participating in the 2019 study represent approximately 58% of total North American estimated attendance and 62% of the total estimated rides taken. Ride safety reports were received from a total of 177 parks, with 167 (94%) coming from IAAPA members and 10 (6%) from non-members. The member response represents 61% of all North American IAAPA members with rides.

Separate attendance-based and ridership-based analyses were performed. Not all facilities were able to report both attendance and ridership and therefore there were differences in the selection of facilities used in each analysis. Table 1 presents the attendance-based estimates of ride-related injuries for all U.S. parks compared to

ridership-based estimates of ride-related injuries for the period 2003-2019. The difference between the two injury estimates has varied from as little as 4 in 2014 to as much as 355 in 2007. In 2019, the attendance-based injury estimate of 1,299 was five injuries more than the ridership-based estimate of 1,294 injuries.

Table 1. Attendance-Based vs. Ridership-Based Injury Estimates, 2003-2019

	Attendance-Based		Ridership-Based		
Year	Estimated Annual Number of Ride- Related Injuries	Injuries per Million Attendance	Estimated Annual Number of Ride- Related Injuries	Injuries per Million Patron- Rides	Difference between attendance-based and ridership-based injury count
2003	2,044	7.0	1,954	1.0	+90
2004	1,637	5.2	1,648	0.9	-11
2005	1,783	5.2	1,713	0.9	+70
2006	1,797	6.6	1,546	0.9	+251
2007	1,664	4.6	1,309	0.7	+355
2008	1,523	4.7	1,343	0.8	+180
2009	1,181	4.4	1,086	0.6	+95
2010	1,299	4.4	1,207	0.7	+92
2011	1,204	4.3	1,415	0.8	-211
2012	1,424	4.6	1,347	0.9	+77
2013	1,356	4.7	1,221	0.9	+135
2014	1,150	3.8	1,146	0.7	+4
2015	1,502	4.8	1,508	0.8	-6
2016*	1,197	3.9	1,253	0.8	-56
2017	1,171	3.9	1,035	0.6	+136
2018	1,256	3.7	1,289	0.8	-33
2019	1,299	3.7	1,294	0.8	5

Source: National Safety Council estimates based on annual fixed-site amusement ride injury surveys. *Beginning in 2016, the ride injury survey was expanded to include both U.S. and Canadian facilities.

Confidence intervals were developed for the estimated 2019 fixed-site amusement ride injury rates for parks in the United States and are presented in Table 2. Confidence intervals were first developed separately for each park type. Composite confidence intervals for the attendance and ridership rates were then estimated through weighted averages. The confidence intervals along with exposure estimates were then used to estimate the likely range of injuries experienced in 2019. The confidence intervals presented assume a Poisson distribution of the data instead of the normal bell-shaped curve often used in statistics. The Poisson distribution is used in the medical and epidemiological fields to model events, particularly uncommon events like injuries and illnesses. This distribution is not symmetric about its mean and so the associated confidence intervals are not symmetric (the upper limit is slightly farther from the estimate than is the lower limit). Comparing previous injury and rate estimates to the

2019 confidence intervals shows that the 2019 attendance-based injury count estimate is consistent with estimates from 2009 forward. The 2019 attendance-based rate estimate is consistent with prior years' estimates from 2016 forward. The 2019 ridership-based injury count estimate is consistent with previous estimates from 2006 forward, except for 2009 and 2017. Finally, the 2018 ridership-based rate estimate is consistent with previous estimates from 2010 forward, except for 2017.

Table 2. 95% Confidence Intervals of Injury Rates and Counts Assuming a Poisson Distribution, 2019

	Attendance Based	Estimates	Ridership Based Estimates		
	Injuries per Million Injury		Injuries per Million	Injury	
	Attendance	Count	Attendance	Count	
Upper Confidence Limit	4.32	1,529	0.94	1,546	
Estimated Value	3.74	1,299	0.79	1,294	
Lower Confidence Limit	3.27	1,111	0.67	1,092	

Compared to 2018, the number of patron injuries in 2019 increased. Attendance-based estimates show a 3% increase, while ridership-based estimates show a 0.4% increase. However, with observed attendance levels also increasing, the attendance-based injury rate remained at 3.7 per million attendees. With estimated injuries and ridership both slightly increasing, the injury rate of 0.8 injuries per million riders also did not change from 2018. Figures 1 and 2 illustrate the longer-term injury and injury rate trends for both the attendance- and ridership-based estimates. As can be seen, both estimating procedures show marked decreases in the number of patron injuries since 2003. The downward trends of injuries and injury rates are apparent with the downward sloping (dashed line) trend lines. Attendance-based and ridership-based injury estimates also show the following differences:

Attendance-based:

- The estimated injury total was up in 2019 compared to 2018 (1,299 vs. 1,256 injuries), while the injury rate was unchanged (3.7 injuries per million attendees).
- Compared to 2003, the estimated number of injuries in 2019 was down 36%, while the injury rate per million attendees was down 47%.

Ridership-based:

- The estimated injury total was up slightly in 2019 compared to 2018 (1,294 vs. 1,289 injuries), while the injury rate per million patron rides remained unchanged at 0.8 injuries per million patron rides.
- Compared to 2003, both the estimated number of injuries and the injury rate per million patron rides in 2019 were down—by 34% and 20%, respectively.

Figure 1.

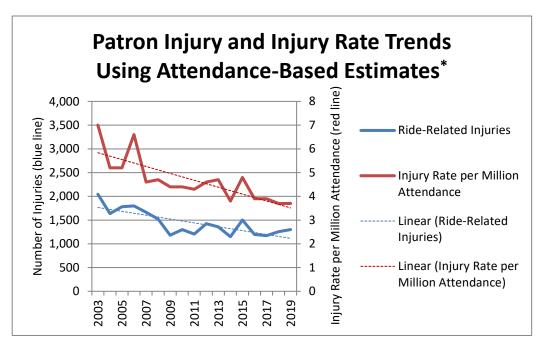
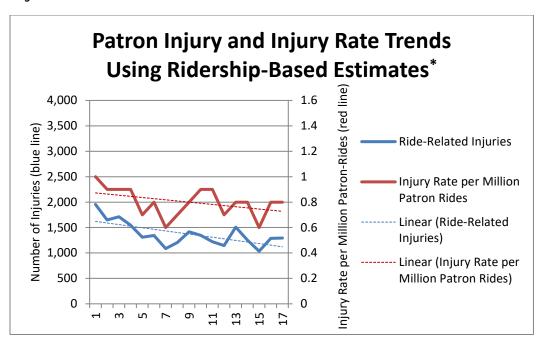


Figure 2.



*In 2016, the survey was expanded to include both U.S. and Canadian facilities.

The distributions of injuries by ride type and injury severity for 2019 obtained from the ridership-based estimates were similar to the distributions obtained from the attendance-based analysis for total injuries, serious injuries, and other injuries. The largest portion of injuries for both sets of estimates took place on family and adult rides, followed by roller coasters and children's rides. However, for children's rides, the

proportion of injuries was higher across all injury categories in the ridership-based analysis compared to the attendance-based analysis. The overall proportion of injuries on roller coasters and family and adult rides were nearly identical across both analyses, with the proportion of serious injuries higher in the ridership-based analysis and the proportion of other injuries higher in the attendance-based analysis.

Ridership Analysis

Ridership-based rates are perhaps a more appropriate measure of exposure to risk than attendance-based rates because injuries on rides are the outcome of interest. Parks with similar attendance may have much different ridership numbers because of differences in the number and kinds of amusement rides provided. The results discussed in the remainder of the report are based on the ridership analysis, which is shown in Table 3.

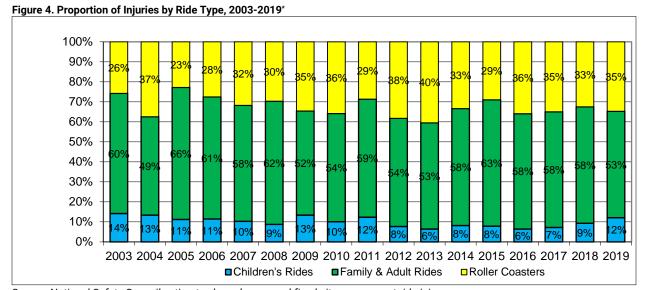
<u>Distribution of Injuries in 2019</u>

Figure 3 summarizes the 2019 distribution of injuries in terms of severity, ride type, and location of the incident. A total of 1,294 injuries were estimated to have occurred on rides in 2019. About 6% of the injuries were reported to be "serious," meaning an injury resulting in immediate admission and hospitalization in excess of 24 hours, for purposes other than medical observation, or result in fatality. The remaining 94% were reportable injuries that were other than serious, but required medical treatment beyond ordinary first aid. The proportion of injuries that were serious in 2019 was down from 11% in 2018. The majority of incidents of both severity types took place on family and adult rides, followed by roller coasters and children's rides. Likewise, injuries due to ride motion predominated across both severity types for family and adult rides and roller coasters, while for children's rides a higher portion of injuries occurred while getting into or out of rides.

427 roller coaster 110 getting in/out 317 ride motion (24%) 1,212 Other Injury (94%) 512 getting in/out (40%) Figure 3. Distribution of ridership-based injuries by severity, ride type, and location, 2019. 700 ride motion (54%) 628 family & adult rides (48%) 295 getting in/out 333 ride motion (52%) 157 children's rides (12%) 107 getting in/out 1,294 injuries (100%) (4%) 21 roller coaster (5%) 4 getting in/out (1.5%) 26 getting in/out (2%) 56 ride motion (4%) 61 family & adult rides (5%) 22 getting in/out (3%) (5%) 0 children's rides (0%) 0 getting in/out (960)

Historical Distribution of Injuries by Ride Type, 2003-2019

As shown in Figure 4, about 53% of the injuries in 2019 occurred on family and adult rides, compared to 58% of the injuries in 2018. The overall number of injuries on family and adult rides in 2019 was down 8% compared to 2018, decreasing from 751 to 688. The number of injuries on children's rides increased 28%, from 120 in 2018 to 167 in 2019, with the overall proportion of injuries on children's rides increasing 3% -- from 9% to 12%. The proportion of injuries on children's rides has now increased for three consecutive years. The overall number of injuries on roller coasters increased from 419 in 2018 to 449 in 2019, an increase of 7%. The proportion of injuries on roller coasters increased from 33% of the injuries in 2018 to 35% of the injuries in 2019.



Source: National Safety Council estimates based on annual fixed-site amusement ride injury surveys. *In 2016, the survey was expanded to include both U.S. and Canadian facilities.

Injury Rates

The overall injury rate remained at 0.8 injuries per million patron rides in both 2018 and 2019. The injury rate per million patron rides in 2019 was 1.3 for roller coasters, 0.6 for family and adult rides, and 0.8 for children's rides.

Total ride injuries are comprised of events involving getting in/out of the ride and those events resulting from ride motion. A secondary analysis was conducted to gain a better understanding of the prevalence of injuries resulting from ride motion events. The 1.3 per million injury rate on roller coasters decreases to 0.8 per million rides when counting only those incidents due to ride motion. The overall 0.6 per million injury rate for family and adult rides decreases to 0.3 per million rides due to ride motion, and the 0.8 per million injury rate for children's rides decreases to 0.3 per million rides due to ride motion.

About 6% of the injuries were reported to be "serious," meaning an injury resulting in immediate admission and hospitalization in excess of 24 hours for purposes other than medical observation. The remaining 94% were reportable injuries that were other than

serious. The proportion of injuries that were serious in 2019 was down from 11% in 2018.

Table 3. Summary of Estimated Fixed-Site Amusement Ride-Related Injuries, 2003-2018 (based on ridership)

		Injuries by Ride Type			Injuries by Severity			
Year	Characteristic	Total	Children's Rides	Family and Adult Rides	Roller Coasters	Total	Serious Injuries	Other Reportable Injuries
2003	Estimated Number of Injuries	1,954	277	1,173	504	1,954	106	1,848
	Percent	100.0%	14.2	60.1	25.8	100.0%	5.4	94.6
	Injuries per Million Patron rides	1.0	1.2	1.0	1.0	1.0	0.1	1.0
	Estimated Number of Injuries	1,648	219	806	613	1,648	132	1,516
2004	Percent	100.0%	13.3	49.5	37.2	100.0%	8.0	92.0
	Injuries per Million Patron rides	0.9	1.0	0.8	1.2	0.9	0.1	0.8
	Estimated Number of Injuries	1,713	192	1,131	390	1,713	132	1,582
2005	Percent	100.0%	11.2	66.0	22.8	100.0%	7.7	92.3
	Injuries per Million Patron rides	0.9	0.8	1.0	0.9	0.9	0.1	0.9
	Estimated Number of Injuries	1,546	177	943	426	1,546	135	1,411
2006	Percent	100.0%	11.4	61.0	27.6	100.0%	8.7	91.3
	Injuries per Million Patron rides	0.9	0.7	0.9	1.0	0.9	0.1	0.8
	Estimated Number of Injuries	1,309	134	759	416	1,309	35	1,274
2007	Percent	100.0%	10.2	58.0	31.8	100.0%	2.7	97.3
	Injuries per Million Patron rides	0.7	0.5	0.7	0.9	0.7	0.02	0.7
	Estimated Number of Injuries	1,343	117	827	399	1,343	80	1,264
2008	Percent	100.0%	8.7	61.5	29.7	100.0%	5.9	94.1
	Injuries per Million Patron rides	0.8	0.6	0.8	1.0	0.8	0.05	0.7
	Estimated Number of Injuries	1,086	145	565	375	1,086	65	1,021
2009	Percent	100.0%	13.4	52.1	34.5	100.0%	6.0	94.0
	Injuries per Million Patron rides	0.6	0.6	0.5	0.9	0.6	0.04	0.6
	Estimated Number of Injuries	1,207	122	652	433	1,207	59	1,148
2010	Percent	100.0%	10.1	54.0	35.9	100.0%	4.9	95.1
	Injuries per Million Patron rides	0.7	0.5	0.6	1.0	0.7	0.03	0.7
	Estimated Number of Injuries	1,415	175	836	405	1,415	61	1,355
2011	Percent	100.0%	12.3	59.0	28.6	100.0%	4.3	95.7
	Injuries per Million Patron rides	0.8	1.0	0.8	1.0	0.8	0.04	0.8
2012	Estimated Number of Injuries	1,347	104	728	515	1,347	91	1,256
	Percent	100.0%	7.7	54.1	38.2	100.0%	6.8	93.2
	Injuries per Million Patron rides	0.9	0.5	0.8	1.5	0.9	0.06	0.8
	Estimated Number of Injuries	1,221	78	649	494	1,221	84	1,137
2013	Percent	100.0%	6.4	53.1	40.5	100.0%	6.9	93.1
	Injuries per Million Patron rides	0.9	0.5	0.8	1.5	0.9	0.06	0.8
	Estimated Number of Injuries	1,146	94	670	383	1,146	111	1,036

		Injuries by Ride Type			Injuries by Severity			
Year	Characteristic	Total	Children's Rides	Family and Adult Rides	Roller Coasters	Total	Serious Injuries	Other Reportable Injuries
	Percent	100.0%	8.2	58.4	33.4	100.0%	9.6	90.4
2014	Injuries per Million Patron rides	0.7	0.4	0.7	1.0	0.7	0.07	0.7
	Getting In/Out	0.3	0.3	0.3	0.2	0.3	0.01	0.2
	Ride Motion	0.5	0.1	0.4	0.8	0.5	0.06	0.4
	Estimated Number of Injuries	1,508	119	952	437	1,508	82	1,425
	Percent	100.0%	7.9	63.1	29.0	100.0%	5.5	94.5
2015	Injuries per Million Patron rides	0.8	0.4	0.9	1.0	0.8	0.05	0.8
	Getting In/Out	0.2	0.2	0.3	0.2	0.2	<0.005	0.3
	Ride Motion	0.6	0.2	0.6	0.8	0.6	0.05	0.5
	Estimated Number of Injuries	1,253	81	723	450	1,253	107	1,146
0016*	Percent	100.0%	6.5	57.7	35.9	100.0%	8.5	91.5
2016*	Injuries per Million Patron rides	0.8	0.4	0.7	0.9	0.8	0.06	0.7
	Getting In/Out	0.3	0.2	0.3	0.1	0.3	0.01	0.2
	Ride Motion	0.5	0.2	0.4	0.8	0.5	0.04	0.5
	Estimated Number of Injuries	1,035	75	598	355	1,035	100	935
0017	Percent	100.0%	7.3	57.8	34.9	100.0%	9.7	90.3
2017	Injuries per Million Patron rides	0.6	0.4	0.6	0.9	0.6	0.06	0.6
	Getting In/Out	0.2	0.2	0.2	0.2	0.2	0.01	0.2
	Ride Motion	0.4	0.2	0.4	0.7	0.4	0.06	0.4
	Estimated Number of Injuries	1,289	120	751	419	1,289	141	1,149
0010	Percent	100.0%	9.3	58.2	32.5	100.0%	10.9	89.1
2018	Injuries per Million Patron rides	0.8	0.6	0.7	1.2	0.8	0.08	0.7
	Getting In/Out	0.3	0.4	0.3	0.3	0.3	0.03	0.3
	Ride Motion	0.5	0.2	0.4	0.9	0.5	0.05	0.4
	Estimated Number of Injuries	1,294	157	688	449	1,294	82	1,212
0016	Percent	100.0%	12.1	53.2	34.7	100.0%	6.3	93.7
2019	Injuries per Million Patron rides	0.8	0.8	0.6	1.3	0.8	0.05	0.7
	Getting In/Out	0.4	0.5	0.3	0.5	0.4	0.02	0.3
	Ride Motion	0.4	0.3	0.3	0.8	0.4	0.03	0.4

Source: National Safety Council estimates based on annual fixed-site amusement ride injury surveys.

Note: Totals may not equal sum of parts due to rounding.

Survey Response

Of the 436 eligible facilities with rides in 2019, a total of 152 provided some or all of the data requested (31 provided attendance data only, 13 provided ridership data only, and 118 provided both attendance and ridership data). An additional 25 facilities provided their injury data, but were unable to provide any exposure data and were therefore not included in the analysis. The overall total of participating facilities for 2019 represents a 18% decrease from the previous year. The respondents used in the analyses represented about 58% of the estimated total annual attendance and 62% of the

^{*}Survey expanded to include both U.S. and Canadian facilities.

estimated total rides taken at all facilities. Ride safety reports were received from a total of 177 parks, with 167 (94%) coming from IAAPA members and 10 (6%) from non-members. The member response represents 61% of all North American IAAPA members with rides.

Table 4 summarizes the number of facilities whose data were used for the attendance-based and ridership-based estimates from 2004-2019. The 149 facilities used for the 2019 attendance-based estimate was down 4% from 2018. The 131 facilities used for the ridership-based estimate was down 13% from 2018. It was impractical to find a single set of facilities that reported all data (attendance, ridership, and injuries) for all years as that would have reduced the number of parks included to 118 (the number of parks providing all requested data), resulting in less reliable and valid estimates.

Table 4. Number of facilities included in estimates

	Number of facilities used for injury estimates						
Year	Attendance-based	Ridership-based					
2004	124	99					
2005	117	90					
2006	124	97					
2007	125	104					
2008	153	134					
2009	113	105					
2010	104	96					
2011	117	100					
2012	143	126					
2013	160	147					
2014	147	137					
2015	160	154					
2016*	184	175					
2017	171	171					
2018	155	151					
2019	149	131					

^{*}Survey expanded to include both U.S. and Canadian facilities.

Attendance and Ridership Estimates

Based on IAAPA membership data as well as on-going NSC surveillance, it is estimated that 436 facilities were in operation at the end of 2019 (see Table 5). This total was up about 3% from the previous year.

Total attendance and ridership is estimated by inflating the reported attendance figures by the ratio of the total number of facilities to the number reporting and calculating average rides per guest figures. Using this method, it is estimated that 399.5 million people visited North American facilities with fixed site amusement rides and approximately 1.67 billion rides were taken in 2019. The attendance estimate represents a 2% increase from 2018, and a 1% increase in the ridership estimate.

Table 5. Estimated Number of Fixed-Site Amusement Parks with Rides, Attendance and Ridership

	Estimated Number of Facilities w/Rides in	Estimated Annual Attendance	Estimated Annual Ridership
Year	the U.S.	(millions)	(billions)
2001-2002	459	302.9	
2003*	403	300.4	1.95
2004	403	300.0	1.81
2005	398	300.4	1.82
2006	395	291.7	1.76
2007	395	292.1	1.78
2008	422	291.2	1.70
2009	398	278.4	1.69
2010	386	290.1	1.70
2011	383	297.4	1.69
2012	373	324.1	1.51
2013	357	315.2	1.38
2014	405	366.9	1.57
2015	413	367.1	1.79
2016*	411	383.9	1.68
2017	383	368.6	1.66
2018	421	391.6	1.66
2019	436	399.5	1.67

Source: 2001-2002, Heiden & McGonegal (2003). 2003-2018, National Safety Council estimates based on fixed-site amusement ride injury surveys.

2003-2019 Methodology

The National Safety Council conducted the survey using a master list of amusement/theme parks, family entertainment centers, and tourist attractions thought to have fixed-site rides. The original master list was prepared in consultation with IAAPA and Amusement Industry Consulting, Inc. A revised list of member and non-member parks was provided this year by IAAPA. Additional parks thought to have rides that were on the previous park list were added to the IAAPA-provided list in order to have the most complete number of parks. The survey consisted of a notification letter, a package of reporting information mailed one week later, a follow-up postcard mailed one week after the reporting package, and a final follow-up postcard mailed at the end of the response period. Up to three additional follow-up contacts to all non-respondents were conducted

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^{*}Changes in the estimating method beginning with 2003 affect comparability with the 2001-2002 survey. In 2016, the survey was expanded to include both U.S. and Canadian facilities.

via e-mail. After the mailings and electronic follow-up, IAAPA volunteers made follow-up telephone calls and sent e-mails to non-responding IAAPA member facilities. Injury rates based on the reporting facilities were used to estimate national totals. (See also "Survey Response" in this report.)

2001-2002 Methodology

In 2001 and 2002, IAAPA mailed survey questionnaires to members previously identified as having fixed-site amusement rides. IAAPA retained Heiden Associates, Washington, DC, to analyze the survey results. Using the IAAPA survey results and other data, Heiden Associates estimated the number of U.S. facilities with one or more fixed-site amusement rides and the injury totals and rates.

References

Heiden, E.J., & McGonegal, S. (2003). 2001-2002 fixed-site amusement ride injury survey analysis. *Injury Insights*, June/July 2003.